



The digital platform for sustainable bonds

Efficient – Transparent – Interactive

For Issuers

- Gain new institutional investors
- Structure and place bond issues via digital tools
- Efficient and transparent processing through digitized processes

For professional Investors

- Sustainable bond issues digitally investable
- Primary market access for investments in new sustainable bond issues
- Secondary market access
Sale of own positions
Discovery of investment opportunities

For Arrangers

- Digital placement processing of your arranged bonds
- Transparency and simultaneous information for all sales partners
- Attract new institutional investors for your issuers

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THE DIGITAL PLATFORM FOR SUSTAINABLE BONDS

SDG pro seamlessly integrates companies seeking capital and investors looking for sustainable returns

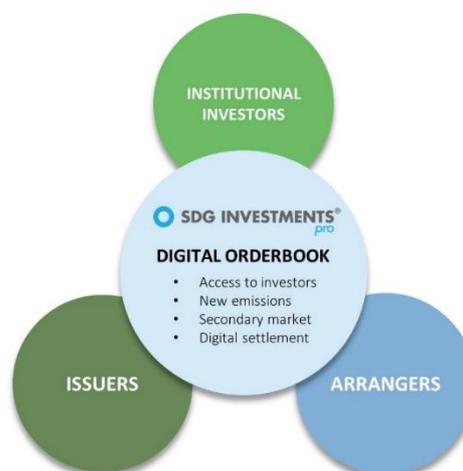
On the one hand, issuing bonds can be a good alternative for medium-sized companies to diversify their financing structure, to become somewhat more independent of banks and to attract new investors. On the other hand, corporate bonds raised to finance sustainable business models can set institutional investors apart if they want to engage in positive social and environmental change enabled through innovative business models.

The sustainable bond market is booming!

However, the implementation of a bond transaction is often a complex process. Issuers usually do not have direct access to institutional investors. Issuing agents want to bring the bond issues to market quickly, but often lack access to alternative distribution channels for institutional investors. Finally, institutional investors are seeking a systematic access to investment opportunities which also achieve a social or environmental impact. The market for sustainable bonds still remains fragmented and on top, transaction settlement is often complex and lengthy. Another challenge that institutional investors face is the illiquidity in sustainable bonds, discouraging investors to participate in the market.

SDG INVESTMENTS pro: the digital order book

Based on these challenges and the experience gained from facilitating many transactions, SDG pro offers a solution in which bond issues can be settled interactively and digitally, increasing transparency and efficiency for issuers, arrangers and investors.



SDG pro gives issuers and arrangers targeted access to a broad, active network of institutional investors. Issuers and arrangers have an overview of the placement progress at all times and can process investment request digitally. Complete transparency, an intuitive interface, and the exchange of settlement details with the investor ensure a clear reduction of transactions costs and workload in the settlement process. Investors can invest and manage bonds on the platform. Interactive tools allow browsing through bond offers, accessing price information and relevant documents, the reservation or immediate order of investments. A digital secondary market complements the services for registered investors, who can show an interest in selling their portfolio positions or an interest in buying bonds that have already been fully issued.

SDG pro is thus your new one-stop shop for all actions related to the issuance, the investment, and the management of sustainable bonds.

SDG INVESTMENTS GmbH provides investment brokerage and investment advisory services in financial instruments pursuant to Section 2(2) No. 3 and No. 4 of the German Securities Institutions Act ("WpIG") as a contractually tied agent pursuant to Section 3 (2) WpIG exclusively for the account and under the liability of AHP Capital Management GmbH, Weissfrauenstrasse 12-16, 60311 Frankfurt am Main, ("AHP").